



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

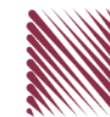
13th November 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, November 13, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,560.26	-45.26	-0.69%	-10.04%	7,660.99	6,357.12	38.86	1.50	23.76	4.26
Premier Index	7,192.85	-58.98	-0.81%	-11.37%	8,592.03	6,899.51	29.79	1.72	23.68	4.78
Main Index	5,366.39	-10.84	-0.20%	-4.12%	5,810.63	5,311.80	9.07	0.80	24.02	2.56
NIC 50 Index	8,277.70	-53.08	-0.64%	-8.87%	9,634.57	8,000.20	29.09	1.72	23.68	4.78

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	30.27	103.19
Premier Index	23.79	54.25
Main Index	6.47	48.94
NIC 50 Index	28.06	74.76

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Emirates Holding Co	0.033	3	17.56%
IFA Hotels and Resorts	0.324	1,501,815	6.23%
First Investment	0.042	4,459	4.00%
Credit Rating and Collection	0.023	3,117	3.60%
Al Masaken International Real	0.028	93,757	3.31%

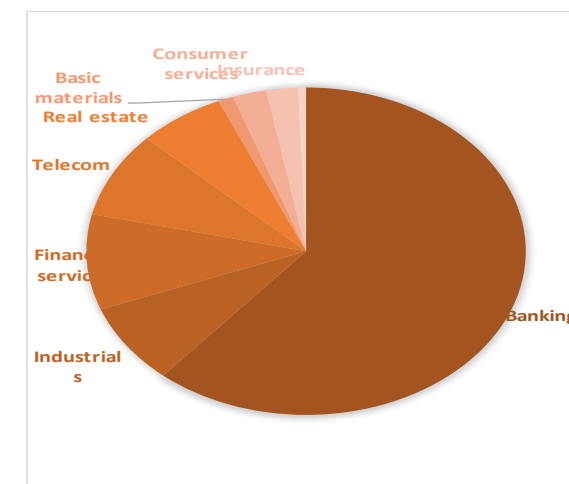
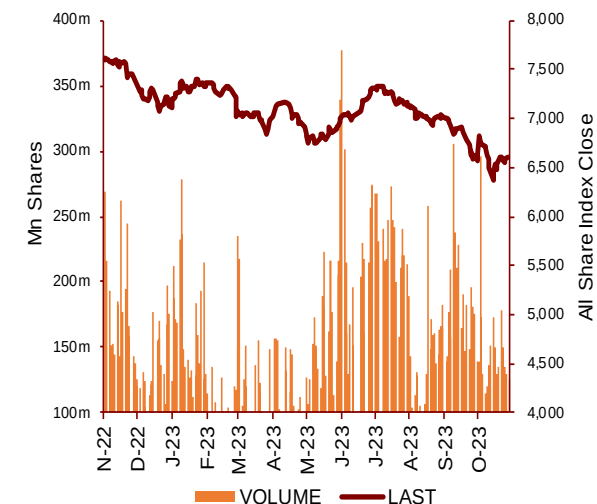
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.693	5.65	-0.72%
National Bank of Kuwait	0.872	3.97	-1.80%
Mobile Telecommunications	0.484	2.06	0.41%
Heavy Engineering Industries a	0.793	1.93	0.25%
IFA Hotels and Resorts	0.324	1.50	6.23%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	44	60	45
Premier Index	7	16	2
Main Index	37	44	43
NIC 50 Index	15	28	7

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Mashaer Holding	0.057	65,532	-6.68%
Advanced Technology	0.399	4,812	-5.00%
Metal and Recycling	0.092	443	-4.97%
Privatization Holding	0.029	685	-4.87%
Munshaat Real Estate Projec	0.126	971,664	-4.55%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.693	8.13	-0.72%
Sokouk Holding	0.045	7.63	0.23%
Munshaat Real Estate Projec	0.126	7.49	-4.55%
IFA Hotels and Resorts	0.324	4.81	6.23%
National Bank of Kuwait	0.872	4.53	-1.80%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,581.76	-16.440	-1.03%	-10.9%	1,878.3	1,528.9	23.455	1.10	17.26	3.07
Industrials	900.43	0.810	0.09%	-16.6%	1,153.2	853.7	3.038	0.94	24.44	3.03
Financial services	1,172.40	-7.840	-0.66%	-6.1%	1,389.2	1,139.0	3.613	0.93	38.65	2.67
Telecom	1,061.94	-3.240	-0.30%	-9.8%	1,267.2	1,011.3	3.235	1.15	10.99	3.69
Real estate	1,161.52	4.680	0.40%	-4.3%	1,288.6	1,071.7	2.445	0.67	24.22	1.89
Basic materials	769.36	-3.790	-0.49%	-10.6%	980.0	746.5	0.433	1.43	8.42	12.51
Consumer services	588.75	-3.080	-0.52%	23.3%	629.9	437.7	0.948	1.88	11.37	2.90
Insurance	2,226.63	8.100	0.37%	43.1%	2,263.7	1,489.9	0.888	1.00	16.01	4.53
Health care	460.97	-6.350	-1.36%	1.2%	487.2	397.7	0.229	-0.68	11.70	1.82
Energy	935.75	2.250	0.24%	-18.0%	1,242.7	893.6	0.190	0.72	9.72	2.28
Utilities	460.53	2.640	0.58%	-7.4%	547.4	447.4	0.193	1.58	14.11	6.90
Consumer goods	1,433.46	-2.240	-0.16%	-3.4%	1,760.6	1,351.5	0.178	1.09	12.39	1.18
Technology	574.72	0.000	0.00%	-17.5%	800.3	524.5	0.008	0.71	NM	-
	6,560.26	-45.26	-0.69%	-10.0%	7,661.0	6,357.1	38.86	1.50	23.76	4.26



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



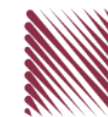
Premier Market

Monday, November 13, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.872	-0.016	-1.80%	1.65	12.71	3.81	6,915	-1%	-15%	3.97	4.53	13.4%	1.7%	1.077	0.838	23.21%
Kuwait Finance House	0.693	-0.005	-0.72%	1.78	17.12	2.41	10,159	1%	-7%	5.65	8.13	14.9%	2.4%	0.805	0.659	34.10%
Mobile Telecommunications	0.484	0.002	0.41%	1.69	9.97	7.26	2,094	1%	-14%	2.06	4.23	17.3%	5.4%	0.629	0.451	7.03%
Boubyan Bank	0.595	-0.007	-1.16%	2.39	36.73	0.94	2,358	2%	-21%	0.66	1.10	6.7%	0.8%	0.799	0.563	7.91%
Agility Public Warehousing	0.526	0.001	0.19%	0.71	19.52	0.00	1,343	0%	-27%	0.53	1.02	4.1%	2.9%	0.814	0.498	4.51%
Mabanee Co.	0.824	0.006	0.73%	1.84	17.20	1.61	1,085	0%	3%	0.45	0.54	11.1%	5.5%	0.894	0.680	3.64%
Gulf Bank	0.241	0.000	0.00%	1.10	11.66	3.93	873	2%	-19%	0.38	1.57	9.7%	1.0%	0.332	0.235	2.93%
Burgan Bank	0.163	-0.004	-2.40%	0.61	17.00	4.56	562	0%	-22%	0.20	1.22	3.6%	0.6%	0.229	0.157	1.89%
Human Soft Holding	3.150	0.052	1.68%	3.83	9.24	12.30	402	4%	-6%	0.58	0.19	40.5%	32.8%	3.845	2.972	1.35%
Warba Bank	0.173	-0.001	-0.57%	0.93	23.93	1.67	356	1%	-24%	0.20	1.17	4.0%	0.4%	0.250	0.165	1.20%
Boubyan Petrochemical	0.625	-0.004	-0.64%	1.33	11.70	9.54	334	2%	-22%	0.50	0.79	11.1%	6.2%	0.856	0.601	1.12%
Kuwait Projects Company Holding	0.107	-0.003	-2.73%	0.62	26.75	0.00	487	1%	-4%	0.16	1.54	1.9%	0.2%	0.147	0.099	1.63%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.001	0.57%	1.58	14.11	6.90	193	1%	-7%	0.01	0.08	12.4%	2.9%	0.208	0.170	0.65%
National Industries Group Holding	0.193	0.001	0.52%	0.91	17.66	2.48	436	8%	-7%	0.48	2.48	5.3%	3.1%	0.239	0.176	1.46%
Boursa Kuwait Securities Co	1.696	-0.013	-0.76%	5.58	21.95	4.97	341	-2%	-17%	0.65	0.38	25.1%	18.9%	2.377	1.652	1.14%
Kuwait International Bank	0.143	-0.002	-1.38%	0.54	14.88	2.52	219	-3%	-20%	0.51	3.59	3.0%	0.5%	0.195	0.141	0.74%
Jazeera Airways	1.172	-0.018	-1.51%	7.71	20.48	6.55	258	-19%	-38%	0.54	0.45	35.6%	4.6%	2.200	1.170	0.87%
Alafco Aviation Lease and Finance	0.169	0.002	1.20%	0.74	NM	0.00	161	2%	-17%	0.05	0.30	-16.4%	-3.6%	0.220	0.162	0.54%
Mezzan Holding	0.505	-0.003	-0.59%	1.47	12.39	2.36	157	1%	28%	0.32	0.63	12.4%	5.1%	0.540	0.350	0.53%
Gulf Cable and Electrical Industries Group	1.322	-0.018	-1.34%	1.23	14.77	4.48	275	12%	9%	1.16	0.87	8.3%	NM	1.350	0.999	0.92%
National Investments	0.196	-0.003	-1.51%	0.89	153.13	14.07	156	5%	-17%	0.31	1.60	0.5%	0.2%	0.281	0.182	0.52%
Alimtiiaz Investment Group	0.056	0.000	-0.36%	0.36	NM	16.07	57	7%	-26%	0.02	0.35	-3.2%	-1.2%	0.086	0.052	0.19%
Kuwait Real Estate	0.168	0.000	0.00%	1.13	13.59	1.73	157	6%	60%	0.76	4.50	8.7%	3.3%	0.174	0.101	0.53%
Integrated Holding	0.439	-0.004	-0.90%	1.82	35.46	3.39	111	-1%	19%	0.32	0.72	5.1%	3.3%	0.477	0.339	0.37%
ALI ALGanim	1.114	-0.011	-0.98%	8.24	12.69	6.13	305	4%	38%	0.18	0.16	35.1%	14.5%	1.287	0.790	1.02%
Kuwait Investment	0.122	-0.002	-1.61%	4.87	7.13	4.03	64	3%	-20%	0.05	0.39	8.2%	4.9%	0.156	0.110	0.21%
Arzan Financial Group for Financing and Investment	0.163	-0.001	-0.61%	5.43	24.15	2.39	133	0%	45%	0.19	1.17	4.6%	3.6%	0.195	0.099	0.45%
Aayan Leasing and Investment	0.164	-0.001	-0.61%	5.43	8.38	4.55	109	6%	23%	0.54	3.31	14.0%	9.4%	0.171	0.121	0.37%
Commercial Real Estate	0.096	0.000	0.21%	4.89	17.45	3.05	170	-3%	0%	0.32	3.36	3.4%	2.0%	0.111	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.793	0.002	0.25%	6.36	23.49	2.53	143	5%	29%	1.93	2.45	8.9%	3.6%	0.832	0.566	0.48%
GFH Financial Group	0.077	0.000	-0.13%	5.20	8.39	6.33	265	0%	1%	0.11	1.43	10.5%	1.2%	0.095	0.069	0.89%
Total		-58.98	-0.81%	1.72	23.68	4.78	29,791	0.7%	-11.4%	20.65	41.98					100%

DAILY MARKET COVERAGE REPORT

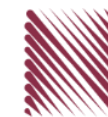
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.872	-0.016	-1.80%	1.65	12.7	3.81	6,915	-0.6%	-15.1%	13.4%	1.7%
Kuwait Finance House	0.693	-0.005	-0.72%	1.78	17.1	2.41	10,159	1.3%	-7.4%	14.9%	2.4%
Mobile Telecommunications	0.484	0.002	0.41%	1.69	10.0	7.26	2,094	0.6%	-14.0%	17.3%	5.4%
Boubyan Bank	0.595	-0.007	-1.16%	2.39	36.7	0.94	2,358	1.5%	-21.0%	6.7%	0.8%
Agility Public Warehousing	0.526	0.001	0.19%	0.71	19.5	0.00	1,343	0.0%	-26.9%	4.1%	2.9%
Mabane Co.	0.824	0.006	0.73%	1.84	17.2	1.61	1,085	-0.1%	3.0%	11.1%	5.5%
Gulf Bank	0.241	0.000	0.00%	1.10	11.7	3.93	873	1.7%	-18.9%	9.7%	1.0%
Burgan Bank	0.163	-0.004	-2.40%	0.61	17.0	4.56	562	0.0%	-21.8%	3.6%	0.6%
Human Soft Holding	3.150	0.052	1.68%	3.83	9.2	12.30	402	3.6%	-6.0%	40.5%	32.8%
Warba Bank	0.173	-0.001	-0.57%	0.93	23.9	1.67	356	0.6%	-24.2%	4.0%	0.4%
Boubyan Petrochemical	0.625	-0.004	-0.64%	1.33	11.7	9.54	334	2.0%	-21.9%	11.1%	6.2%
Kuwait Projects Company Holding	0.107	-0.003	-2.73%	0.62	26.8	0.00	487	0.9%	-4.5%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.001	0.57%	1.58	14.1	6.90	193	0.6%	-6.9%	12.4%	2.9%
National Industries Group Holding	0.193	0.001	0.52%	0.91	17.7	2.48	436	8.4%	-6.6%	5.3%	3.1%
Boursa Kuwait Securities Co	1.696	-0.013	-0.76%	5.58	22.0	4.97	341	-2.1%	-17.3%	25.1%	18.9%
Kuwait International Bank	0.143	-0.002	-1.38%	0.54	14.9	2.52	219	-2.7%	-20.2%	3.0%	0.5%
Jazeera Airways	1.172	-0.018	-1.51%	7.71	20.5	6.55	258	-19.1%	-38.3%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.169	0.002	1.20%	0.74	NM	0.00	161	1.8%	-16.7%	-16.4%	-3.6%
Mezzan Holding	0.505	-0.003	-0.59%	1.47	12.4	2.36	157	1.0%	28.5%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.322	-0.018	-1.34%	1.23	14.8	4.48	275	12.0%	8.8%	8.3%	6.4%
National Investments	0.196	-0.003	-1.51%	0.89	153.1	14.07	156	5.4%	-17.3%	0.5%	0.2%
Alimtiyaz Investment Group	0.056	0.000	-0.36%	0.36	NM	16.07	57	7.1%	-25.5%	-3.2%	-1.2%
Kuwait Real Estate	0.168	0.000	0.00%	1.13	13.6	1.73	157	5.7%	60.2%	8.7%	3.3%
Integrated Holding	0.439	-0.004	-0.90%	1.82	35.5	3.39	111	-0.7%	18.6%	5.1%	3.3%
ALI ALGanim	1.114	-0.011	-0.98%	3.94	12.7	6.13	305	3.6%	38.4%	35.1%	14.5%
Kuwait Investment	0.122	-0.002	-1.61%	0.57	7.1	4.03	64	2.5%	-19.7%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.163	-0.001	-0.61%	1.13	24.1	2.39	133	0.0%	44.6%	4.6%	3.6%
Aayan Leasing and Investment	0.164	-0.001	-0.61%	1.13	8.4	4.55	109	6.5%	23.3%	14.0%	9.4%
Commercial Real Estate	0.096	0.000	0.21%	0.59	17.4	3.05	170	-2.5%	-0.2%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.793	0.002	0.25%	2.06	23.5	2.53	143	5.0%	29.4%	8.9%	3.6%
GFH Financial Group	0.077	0.000	-0.13%	0.90	8.4	6.33	265	-0.1%	1.2%	10.5%	1.2%
Total		-58.98	-0.81%	1.72	23.68	4.78	29,486	0.7%	-11.4%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,193	-58.98	-0.81%	7,404	7,764	48	29,486	0.7%	-11.4%	8,592	6,900

Top 5 Performrs (Today`s Price Change)

Human Soft Holding	3.150	0.052	1.68%	3.130	3.398	60	402	3.6%	-6.0%	3.845	2.972
Alafco Aviation Lease and Finance	0.169	0.002	1.20%	0.168	0.186	61	161	1.8%	-16.7%	0.220	0.162
Mabane Co.	0.824	0.006	0.73%	0.836	0.796	49	1,085	-0.1%	3.0%	0.894	0.680
Shamal Al-Zour Al-Oula Power & Water	0.175	0.001	0.57%	0.183	0.185	52	193	0.6%	-6.9%	0.208	0.170
National Industries Group Holding	0.193	0.001	0.52%	0.201	0.203	53	436	8.4%	-6.6%	0.239	0.176

Middel Performrs (Today`s Price Change)

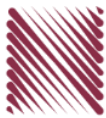
Mobile Telecommunications	0.484	0.002	0.41%	0.485	0.522	56	2,094	0.6%	-14.0%	0.629	0.451
Agility Public Warehousing	0.526	0.001	0.19%	0.539	0.593	50	1,343	0.0%	-26.9%	0.814	0.498
Kuwait Real Estate	0.168	0.000	0.00%	0.163	0.130	58	157	5.7%	60.2%	0.174	0.101
Alimtiarz Investment Group	0.056	0.000	-0.36%	0.061	0.063	55	57	7.1%	-25.5%	0.086	0.052
Warba Bank	0.173	-0.001	-0.57%	0.184	0.209	38	356	0.6%	-24.2%	0.250	0.165
Mezzan Holding	0.505	-0.003	-0.59%	0.509	0.457	52	157	1.0%	28.5%	0.540	0.350
Kuwait Finance House	0.693	-0.005	-0.72%	0.717	0.745	49	10,159	1.3%	-7.4%	0.805	0.659
Boursa Kuwait Securities Co	1.696	-0.013	-0.76%	0.100	0.100	40	341	-2.1%	-17.3%	1.210	0.996
Integrated Holding	0.439	-0.004	-0.90%	0.439	0.401	47	111	-0.7%	18.6%	0.477	0.339
Boubyan Bank	0.595	-0.007	-1.16%	0.600	0.639	51	2,358	1.5%	-21.0%	0.799	0.563
Gulf Cable and Electrical Industries Group	1.322	-0.018	-1.34%	1.191	1.188	82	275	12.0%	8.8%	1.350	0.999
Kuwait International Bank	0.143	-0.002	-1.38%	0.152	0.167	27	219	-2.7%	-20.2%	0.195	0.141

Bottom 5 Performrs (Today`s Price Change)

National Investments	0.196	-0.003	-1.51%	0.215	0.226	38	156	5.4%	-17.3%	0.281	0.182
Jazeera Airways	1.172	-0.018	-1.51%	1.458	1.730	19	258	-19.1%	-38.3%	2.200	1.170
National Bank of Kuwait	0.872	-0.016	-1.80%	0.890	0.959	49	6,915	-0.6%	-15.1%	1.077	0.838
Burgan Bank	0.163	-0.004	-2.40%	0.177	0.199	44	562	0.0%	-21.8%	0.229	0.157
Kuwait Projects Company Holding	0.107	-0.003	-2.73%	0.115	0.121	41	487	0.9%	-4.5%	0.147	0.099

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.872	-0.016	-1.80%	1.65	12.71	3.81	6,915	-0.6%	-15.1%	3.97	4.53	13.4%	1.7%	1.077	0.838	17.80%
Kuwait Finance House	0.693	-0.005	-0.72%	1.78	17.12	2.41	10,159	1.3%	-7.4%	5.65	8.13	14.9%	2.4%	0.805	0.659	26.15%
Boubyan Bank	0.595	-0.007	-1.16%	2.39	36.73	0.94	2,358	1.5%	-21.0%	0.66	1.10	6.7%	0.8%	0.799	0.563	6.07%
Commercial Bank of Kuwait	0.508	0.008	1.60%	1.40	7.31	4.90	934	-8.6%	1.6%	0.00	0.00	19.6%	3.1%	0.730	0.447	2.40%
Gulf Bank	0.241	0.000	0.00%	1.10	11.66	3.93	873	1.7%	-18.9%	0.38	1.57	9.7%	1.0%	0.332	0.235	2.25%
Burgan Bank	0.163	-0.004	-2.40%	0.61	17.00	4.56	562	0.0%	-21.8%	0.20	1.22	3.6%	0.6%	0.229	0.157	1.45%
Ahli United Bank	0.258	-0.002	-0.77%	0.86	17.97	3.08	581	4.0%	-9.2%	0.00	0.00	4.8%	0.9%	0.300	0.240	1.50%
Warba Bank	0.173	-0.001	-0.57%	0.93	23.93	1.67	356	0.6%	-24.2%	0.20	1.17	4.0%	0.4%	0.250	0.165	0.92%
Al Ahli Bank of Kuwait	0.211	-0.003	-1.40%	0.83	13.35	3.47	498	-1.4%	-29.8%	0.23	1.06	5.1%	0.6%	0.332	0.208	1.28%
Kuwait International Bank	0.143	-0.002	-1.38%	0.54	14.88	2.52	219	-2.7%	-20.2%	0.51	3.59	3.0%	0.5%	0.195	0.141	0.56%
Total Banking Sector - 10 Companies							23,455			11.81	22.38					60.37%

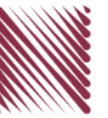
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.625	-0.004	-0.64%	1.33	11.70	9.54	334	1.96%	-21.88%	0.50	0.79	11.1%	6.2%	0.856	0.601	0.86%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.401	0.000	0.00%	2.00	4.34	26.78	26	1.26%	51.84%	0.00	0.00	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							433			0.50	0.79					1.12%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.505	-0.003	-0.59%	1.47	12.39	2.36	157	1.0%	28.5%	0.32	0.63	12.4%	5.1%	0.540	0.350	0.40%
Livestock Transport and Trading	0.101	0.000	0.00%	0.70	NM	0.00	21	-1.9%	-8.2%	0.00	0.00	-11.1%	-5.9%	0.130	0.091	0.05%
Total Consumer Goods - 2 Companies							178			0.32	0.63					0.46%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.172	-0.018	-1.51%	7.71	20.48	6.55	258	-19.1%	-38.3%	0.54	0.45	35.6%	4.6%	2.200	1.170	0.66%
Kuwait National Cinema	1.185	0.000	0.00%	1.36	13.26	5.06	110	0.0%	24.7%	0.00	0.00	10.6%	4.4%	1.206	0.920	0.28%
Oula Fuel Marketing	0.139	0.004	2.96%	0.85	13.56	3.70	56	1.5%	-4.1%	0.00	0.01	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.139	0.001	0.72%	0.80	12.60	3.62	56	0.0%	-6.7%	0.00	0.00	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.100	0.003	2.68%	0.41	NM	0.00	28	-3.2%	-8.5%	0.02	0.25	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	-3.2%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.324	0.019	6.23%	3.80	5.53	0.00	59	14.1%	229.3%	1.50	4.81	97.2%	5.3%	0.334	0.058	0.15%
Kuwait Resorts	0.070	-0.001	-1.41%	0.46	12.43	4.10	14	-2.1%	-11.0%	0.00	0.04	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.102	0.001	0.99%	0.83	7.89	5.94	11	-2.9%	-8.1%	0.05	0.50	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.171	-0.003	-1.72%	1.36	11.66	2.61	32	1.2%	-22.9%	0.14	0.82	12.2%	9.4%	0.230	0.163	0.08%
Kuwait Hotels	0.190	0.000	0.00%	1.92	11.52	0.00	11	0.0%	7.3%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.078	0.01%
ALI ALGanim	1.114	-0.011	-0.98%	3.94	12.69	6.13	305	3.6%	nm	0.18	0.16	35.1%	14.5%	1.287	0.790	0.79%
Total Consumer Services - 13 Companies							948			2.44	7.05					2.44%

DAILY MARKET COVERAGE REPORT

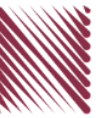
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.258	-0.005	-1.90%	2.41	4.95	12.80	291	-2.6%	-31.4%	0.03	0.10	38.9%	13.6%	0.392	0.254	0.75%
Kuwait Projects Company Holding	0.107	-0.003	-2.73%	0.62	26.75	0.00	487	0.9%	-4.5%	0.16	1.54	1.9%	0.2%	0.147	0.099	1.25%
National Industries Group Holding	0.193	0.001	0.52%	0.91	17.66	2.48	436	8.4%	-6.6%	0.48	2.48	5.3%	3.1%	0.239	0.176	1.12%
Boursa Kuwait Securities Co	1.696	-0.013	-0.76%	5.58	21.95	4.97	341	-2.1%	-17.3%	0.65	0.38	25.1%	18.9%	2.377	1.652	0.88%
GFH Financial Group	0.077	0.000	-0.13%	0.90	8.39	6.33	265	-0.1%	1.2%	0.11	1.43	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.196	-0.003	-1.51%	0.89	153.13	14.07	156	5.4%	-17.3%	0.31	1.60	0.5%	0.2%	0.281	0.182	0.40%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	-6.4%	-23.3%	0.00	0.00	4.7%	4.2%	0.625	0.468	0.40%
Alimtiq Investment Group	0.056	0.000	-0.36%	0.36	NM	16.07	57	7.1%	-25.5%	0.02	0.35	-3.2%	-1.2%	0.086	0.052	0.15%
Commercial Facilities	0.153	0.000	0.00%	0.49	10.07	10.46	78	0.0%	-14.5%	0.00	0.02	4.9%	2.7%	0.199	0.151	0.20%
Aayan Leasing and Investment	0.164	-0.001	-0.61%	1.13	8.38	4.55	109	6.5%	23.3%	0.54	3.31	14.0%	9.4%	0.171	0.121	0.28%
Kuwait Investment	0.122	-0.002	-1.61%	0.57	7.13	4.03	64	2.5%	-19.7%	0.05	0.39	8.2%	4.9%	0.156	0.110	0.16%
Noor Financial Investment	0.187	0.000	0.00%	0.97	2.82	2.67	95	3.9%	5.6%	0.01	0.07	37.7%	28.3%	0.205	0.141	0.25%
Arzan Financial Group for Financing and Investment	0.163	-0.001	-0.61%	1.13	24.15	2.39	133	0.0%	44.6%	0.19	1.17	4.6%	3.6%	0.195	0.099	0.34%
Kuwait Financial Centre	0.095	0.000	0.00%	0.47	NM	5.27	48	-0.1%	-9.6%	0.00	0.01	-0.9%	0.6%	0.118	0.090	0.12%
Gulf Investment House	0.370	0.000	0.00%	3.42	91	0.00	150	-3.1%	-6.3%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.549	0.000	0.00%	3.86	NM	0.00	190	2.2%	130.0%	0.00	0.00	-13.5%	-1.5%	0.567	0.196	0.49%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.75	NM	0.00	19	0.0%	-10.1%	0.00	0.00	-1.7%	-0.7%	0.108	0.073	0.05%
Privatization Holding	0.029	-0.002	-4.87%	0.28	NM	0.00	18	1.0%	-18.6%	0.00	0.02	-12.4%	-7.9%	0.038	0.022	0.05%
Asiya Capital Investments	0.042	0.000	0.00%	0.50	NM	0.00	33	-1.9%	-23.4%	0.01	0.17	-23.5%	-23.1%	0.063	0.041	0.09%
Umm Al Qaiwain General Investment Co	0.092	0.000	0.00%	0.65	11.48	5.47	33	-8.6%	-5.0%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.054	0.000	-0.18%	0.55	NM	0.00	22	4.4%	-25.3%	0.00	0.01	-0.7%	-0.9%	0.077	0.050	0.06%
Kamco Investment	0.087	0.001	1.16%	0.52	102.35	11.63	30	0.6%	-15.5%	0.00	0.02	0.5%	0.3%	0.115	0.085	0.08%
First Investment	0.042	0.002	4.00%	0.76	NM	0.00	19	-2.6%	-33.9%	0.00	0.11	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.078	0.002	2.50%	0.00	NM	0.00	23	7.4%	-11.4%	0.02	0.22	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.078	-0.001	-0.76%	0.78	22.98	6.37	36	10.0%	-7.3%	0.09	1.13	3.4%	3.3%	0.117	0.069	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.76	159.80	0.00	17	0.0%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.040	0.000	-1.00%	0.62	NM	0.00	8	6.8%	-34.0%	0.00	0.01	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	0.00%	0.55	10.69	5.24	15	0.5%	-2.4%	0.00	0.00	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.026	-0.001	-1.89%	0.77	NM	0.00	11	6.1%	-4.8%	0.01	0.50	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.069	0.000	0.00%	0.54	NM	0.00	21	9.5%	6.3%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.117	0.002	1.74%	0.70	16.60	4.30	27	12.5%	-9.1%	0.22	1.87	4.2%	2.9%	0.135	0.100	0.07%
Osoul Investment	0.092	0.000	0.00%	0.88	19.91	6.54	12	-0.2%	-6.1%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.058	0.001	0.87%	0.66	68.24	0.00	13	21.1%	-4.8%	0.01	0.09	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	15.38	0.00	12	7.2%	2.1%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.184	-0.002	-1.08%	1.72	59.40	0.00	20	3.4%	8.9%	0.21	1.18	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.192	-0.002	-1.03%	0.77	3.58	0.00	48	1.6%	93.7%	0.36	1.89	26.4%	13.2%	0.225	0.079	0.12%
Credit Rating and Collection	0.023	0.001	3.60%	0.76	14.65	0.00	4	3.1%	5.5%	0.00	0.14	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.019	0.000	0.00%	0.63	NM	0.00	6	0.0%	77.9%	0.01	0.37	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.033	0.005	17.56%	0.24	71.30	0.00	6	9.3%	-13.7%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.109	-0.001	-0.91%	0.32	NM	0.00	3	-1.8%	38.0%	0.00	0.04	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.110	0.001	0.92%	1.18	87.30	0.00	33	5.8%	-0.9%	0.07	0.63	1.6%	1.0%	0.132	0.100	0.08%
Al Deera Holding	0.193	-0.003	-1.53%	1.08	14.36	0.00	18	-5.4%	20.6%	0.02	0.08	8.5%	4.4%	0.220	0.134	0.05%
AL Safat Investment	0.108	0.000	0.00%	1.34	24.83	0.00	41	5.9%	0.9%	0.02	0.19	5.5%	2.7%	0.131	0.086	0.11%
Gulf Franchising Holding	0.050	0.000	0.00%	0.97	75.76	0.00	2	-1.2%	-44.4%	0.00	0.00	1.3%	0.4%	0.100	0.044	0.01%
Total Financial Services - 44 Companies							3,605			3.61	21.51					9.28%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

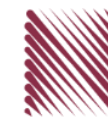


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.39	13.89	0.70	161	0.0%	5.2%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.41%
Advanced Technology	0.399	-0.021	-5.00%	0.84	9.51	4.76	60	-5.2%	-9.3%	0.00	0.01	9.1%	1.7%	0.525	0.379	0.15%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							229			0.00	0.01					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.526	0.001	0.19%	0.71	19.52	0.00	1,343	0.0%	-26.9%	0.53	1.02	4.1%	2.9%	0.814	0.498	3.46%
Human Soft Holding	3.150	0.052	1.68%	3.83	9.24	12.30	402	3.6%	-6.0%	0.58	0.19	40.5%	32.8%	3.845	2.972	1.04%
Alafco Aviation Lease and Finance	0.169	0.002	1.20%	0.74	NM	0.00	161	1.8%	-16.7%	0.05	0.30	-16.4%	-3.6%	0.220	0.162	0.41%
Kuwait Cement	0.136	-0.003	-2.16%	0.52	28.33	3.60	97	-8.1%	-39.0%	0.12	0.90	1.8%	1.2%	0.235	0.130	0.25%
Gulf Cable and Electrical Industries Group	1.322	-0.018	-1.34%	1.23	14.77	4.48	275	12.0%	8.8%	1.16	0.87	8.3%	6.4%	1.350	0.999	0.71%
Integrated Holding	0.439	-0.004	-0.90%	1.82	35.46	3.39	111	-0.7%	18.6%	0.32	0.72	5.1%	3.3%	0.477	0.339	0.29%
Kuwait Portland Cement	0.822	0.005	0.61%	1.12	13.66	8.57	82	0.2%	0.6%	0.01	0.01	8.3%	6.3%	0.945	0.800	0.21%
United Projects for Aviation Services	0.182	0.000	0.00%	0.66	152.94	0.00	69	-1.1%	-10.8%	0.00	0.00	0.4%	0.3%	0.268	0.164	0.18%
Heavy Engineering Industries and Shipbuilding	0.793	0.002	0.25%	2.06	23.49	2.53	143	5.0%	29.4%	1.93	2.45	8.9%	3.6%	0.832	0.566	0.37%
National Industries	0.158	-0.006	-3.66%	0.67	12.58	6.10	57	-4.8%	-18.6%	0.00	0.00	5.2%	3.7%	0.198	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.248	-0.001	-0.40%	0.94	10.66	8.03	29	1.6%	-16.5%	0.00	0.00	9.1%	5.4%	0.315	0.229	0.08%
Ras Al Khaimah for White Cement and Constructi	0.085	0.000	0.12%	0.72	34.00	0.00	43	0.1%	-36.0%	0.02	0.28	2.1%	1.9%	0.142	0.082	0.11%
Combined Group Contracting	0.419	-0.003	-0.71%	1.40	6.88	7.11	72	-0.5%	-7.7%	0.36	0.85	21.5%	5.5%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.055	0.001	2.43%	0.40	NM	0.00	15	4.4%	-6.8%	0.00	0.00	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.160	0.005	3.23%	0.85	11.12	7.74	16	-5.9%	-0.6%	0.00	0.02	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.032	0.000	0.00%	0.26	NM	0.00	7	10.8%	-3.9%	0.00	0.00	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.084	0.000	0.00%	0.69	11.22	5.99	14	4.5%	3.7%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.04%
Specialities Group Holding	0.104	-0.001	-0.95%	0.56	9.05	6.35	18	3.0%	0.2%	0.00	0.04	6.2%	4.2%	0.123	0.095	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.017	0.007	0.00%
Metal and Recycling	0.092	-0.005	-4.97%	1.08	12.97	0.00	8	11.2%	83.8%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.319	0.001	0.31%	1.01	9.54	5.66	48	2.9%	-2.7%	0.01	0.12	10.9%	8.1%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,038			5.11	7.79					7.82%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.819	0.021	1.17%	1.78	10.64	3.00	516	-1.7%	79.2%	0.00	0.00	18.2%	4.4%	1.899	0.965	1.33%
Al Ahleia Insurance	0.588	-0.017	-2.81%	0.98	7.27	6.61	127	-1.2%	18.1%	0.12	0.21	13.4%	5.4%	0.720	0.488	0.33%
Kuwait Insurance	0.459	0.002	0.44%	0.63	2.27	8.75	85	6.5%	-12.4%	0.02	0.04	NULL	NULL	0.627	0.415	0.22%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	0.0%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	0.003	2.96%	0.73	7.21	5.78	24	1.0%	16.9%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.058	0.000	0.00%	0.68	37.18	0.00	6	7.4%	27.5%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.024	-0.001	-4.00%	0.64	42.11	0.00	3	-1.2%	-2.0%	0.00	0.02	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							888			0.14	0.26					2.28%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.740	0.010	1.37%	1.74	9.34	6.85	72	7.2%	-6.2%	0.01	0.01	19.3%	15.3%	1.040	0.690	0.18%
Independent Petroleum Group	0.438	0.000	0.00%	0.79	12.03	6.85	79	4.0%	-14.1%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.091	-0.002	-2.05%	0.32	7.79	0.00	24	-2.7%	-20.9%	0.01	0.07	4.2%	1.4%	0.133	0.087	0.06%
Energy House Holding	0.053	0.000	0.00%	0.59	NM	0.00	2	1.9%	187.5%	0.00	0.00	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senergy Holding	0.031	0.000	-0.32%	0.65	NM	0.00	6	-6.4%	-31.2%	0.00	0.04	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							190			0.02	0.12					0.49%

DAILY MARKET COVERAGE REPORT

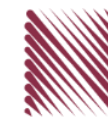
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.824	0.006	0.73%	1.84	17.20	1.61	1,085	-0.1%	3.0%	0.45	0.54	11.1%	5.5%	0.894	0.680	2.79%
Salhia Real Estate	0.425	0.000	0.00%	1.32	15.83	3.36	233	6.0%	-13.0%	0.39	0.92	8.7%	3.5%	0.550	0.383	0.60%
Commercial Real Estate	0.096	0.000	0.21%	0.59	17.45	3.05	170	-2.5%	-0.2%	0.32	3.36	3.4%	2.0%	0.111	0.092	0.44%
National Real Estate	0.065	0.000	-0.15%	0.29	13.14	0.00	122	-2.4%	-48.1%	0.05	0.70	2.3%	1.6%	0.156	0.064	0.31%
Tamdeen Real Estate	0.359	0.010	2.87%	0.63	9.45	3.44	144	-0.3%	-3.0%	0.02	0.07	7.0%	3.8%	0.405	0.325	0.37%
Kuwait Real Estate	0.168	0.000	0.00%	1.13	13.59	1.73	157	5.7%	60.2%	0.76	4.50	8.7%	3.3%	0.174	0.101	0.40%
United Real Estate	0.046	0.000	-0.43%	0.32	190.83	0.00	60	1.8%	-27.4%	0.00	0.00	0.5%	0.2%	0.080	0.043	0.15%
First Dubai for Real Estate Development	0.035	-0.001	-2.78%	0.37	NM	0.00	26	3.2%	-28.3%	0.00	0.06	-6.8%	-5.4%	0.059	0.032	0.07%
Al Mazaya Holding	0.071	0.001	2.00%	0.77	NM	0.00	34	0.9%	16.8%	0.30	4.18	-70.8%	-19.6%	0.079	0.046	0.09%
Ajial Real Estate Entertainment	0.245	0.004	1.66%	0.37	9.44	1.98	50	-2.8%	-11.0%	0.00	0.01	3.9%	3.0%	0.281	0.230	0.13%
Injazzat Real Estate Development	0.083	0.000	0.12%	0.48	9.80	6.02	28	1.0%	4.0%	0.01	0.13	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.126	-0.006	-4.55%	2.64	8.22	0.00	41	2.4%	106.6%	0.97	7.49	38.2%	6.3%	0.141	0.048	0.10%
Aayan Real Estate	0.074	0.000	0.13%	0.51	6.67	6.75	31	4.1%	-4.0%	0.02	0.33	7.7%	5.8%	0.084	0.066	0.08%
Al Argan International Real Estate	0.068	-0.001	-1.88%	0.23	NM	0.00	17	-2.7%	-26.9%	0.03	0.50	-1.5%	-0.5%	0.101	0.066	0.04%
Al-Enmaa Real Estate	0.051	0.000	-0.19%	0.55	21.97	0.00	23	1.2%	-13.6%	0.00	0.00	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.080	-0.001	-0.75%	0.58	31.71	7.45	20	-8.2%	-31.1%	0.01	0.15	1.8%	0.8%	0.127	0.077	0.05%
Kuwait Business Town Real Estate	0.059	0.002	2.63%	0.69	17.21	8.77	34	8.1%	4.3%	0.00	0.07	4.1%	2.7%	0.070	0.051	0.09%
Dalqan Real Estate	0.142	-0.002	-1.39%	1.36	45.95	2.04	9	-2.1%	-37.0%	0.04	0.28	2.9%	2.4%	0.235	0.131	0.02%
Sokouk Holding	0.045	0.000	0.23%	0.92	8.05	0.00	25	10.7%	93.5%	0.34	7.63	12.1%	6.0%	0.048	0.021	0.07%
Tijara and Realestate Investment	0.053	-0.001	-1.69%	0.47	14.79	7.49	19	-0.8%	-1.9%	0.00	0.00	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.056	0.000	0.54%	0.54	5.72	0.00	20	2.6%	55.8%	0.02	0.38	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.41	3.39	14	-0.7%	-6.9%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.04%
Mashaer Holding	0.057	-0.004	-6.68%	0.64	4.02	0.00	10	-1.9%	4.8%	0.07	1.16	16.3%	11.8%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	0.0%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.072	-0.002	-2.70%	0.63	8.80	10.81	8	-5.3%	-34.5%	0.00	0.04	7.2%	4.5%	0.110	0.072	0.02%
Al Massaleh Real Estate	0.028	0.001	1.82%	0.44	NM	0.00	7	0.0%	-7.3%	0.00	0.00	-11.8%	-1.9%	0.037	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.001	1.56%	1.08	NM	0.00	6	-1.5%	-1.5%	0.00	0.01	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.016	0.000	2.60%	0.28	NM	0.00	3	9.0%	-24.8%	0.03	1.83	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.157	-0.001	-0.63%	1.82	NM	0.00	16	6.1%	75.8%	0.02	0.10	-15.5%	-14.0%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.030	0.028	0.01%
Al Masaken International Real Estate Developmen	0.028	0.001	3.31%	0.44	17.03	0.00	3	6.0%	4.5%	0.09	3.31	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.044	-0.002	-4.35%	0.24	24.44	0.00	6	2.3%	-26.7%	0.00	0.09	1.0%	0.8%	0.068	0.038	0.02%
Total Real Estate - 32 Companies							2,445			3.95	37.86					6.29%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.079	0.000	0.00%	0.71	NM	0.00	8	-4.8%	-17.5%	0.00	0.00	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.71	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.484	0.002	0.41%	1.69	9.97	7.26	2,094	0.6%	-14.0%	2.06	4.23	17.3%	5.4%	0.629	0.451	5.39%
Kuwait Telecommunications	0.538	-0.006	-1.10%	2.28	16.13	5.51	537	1.5%	-8.0%	0.25	0.47	14.3%	7.8%	0.793	0.520	1.38%
National Mobile Telecommunications	1.203	-0.025	-2.04%	1.02	6.86	5.70	603	0.9%	3.8%	0.03	0.03	15.6%	8.4%	1.300	0.957	1.55%
Hayat Communications	0.081	0.000	0.00%	0.76	NM	0.00	7	0.0%	35.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,241			2.34	4.73					8.34%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.175	0.001	0.57%	1.58	14.11	6.90	193	0.6%	-6.9%	0.01	0.08	12.4%	2.9%	0.208	0.170	0.50%
Total Utilities - 1 Company							193			0.01	0.08					0.50%

Total Market 150 Companies				1.50	23.76	4.26	38,851			30.27	103.19					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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